

Building Your *Legacy*



STEPPING
STONES

The First Step in a Pathway to Independence

Stepping Stones, Inc. has been a leader and innovator in serving the Greater Cincinnati disability community's needs since 1963. It is both a tradition and an attitude of meeting these otherwise unmet needs that defines Stepping Stones as a pioneer - always taking the first step to meeting a need and changing the future.

The agency that started as Greater Cincinnati's first summer camp for children with disabilities now offers a variety of year-round programs that meet the educational, social, recreation and respite needs of more than 1,000 youths and adults, as well as their families.

A Tradition of Innovation and Expertise

At Stepping Stones, it is our longstanding tradition to build pathways to independence for people with disabilities and take on the hard needs, while creating new resources for families. We are known for our innovation, expertise, effectiveness and ethics. Stepping Stones is a United Way partner agency, an accredited charity of the Better Business Bureau and in 2016 received the BBB's Torch Award for outstanding ethics in dealing with clients and the community.

Passion, expertise, results and ethics - it's an unbeatable combination!



*Building Pathways
to Independence for
People with Disabilities*

Building a Future and a Legacy

Stepping Stones has made an impact on the community that spans generations and we welcome you to join us in continuing this great legacy. By adding your support to Stepping Stones, you stand with us in answering the disability community's needs ahead.

Building upon our strong history, we invite you to support us in building a strong and sustainable future.

A Legacy Society of Passion and Commitment

The Stepping Stones Legacy Society brings together passionate supporters like you, who value Stepping Stones' strong tradition of serving people with disabilities and are invested in continuing to build pathways to independence for future generations.

Why Join the Stepping Stones Legacy Society?

- Do you care deeply about the impact Stepping Stones has had on you, your family and the community?
- Are you committed to supporting Stepping Stones as the agency grows and thrives?
- Do you value the innovative work Stepping Stones has accomplished to help individuals with disabilities build pathways to independence?
- Do you want to ensure Stepping Stones has a strong and sustainable future?

If so, then the Stepping Stones Legacy Society is the right fit for you.

***"It's not how much we give, but
how much love we put into giving."***

- Mother Teresa

Learn More Online:
SteppingStonesSociety.org

Director of Development
Kelly Crow
(513) 965-5148

***“For where your treasure is,
there your heart will be also.”***

- Matthew 6:21

Our Future is Your Legacy

Stepping Stones offers two established giving societies, both making a strong investment in the futures of people with disabilities.

Founders Society (Legacy Gift of \$5,000 to \$24,999)

1963 Society (Legacy Gift of \$25,000+)

*Gifts can be cumulative

By joining the Stepping Stones Legacy Society, you are joining a select and exclusive group with many benefits, including:

- Minimized tax burden while maximizing giving dollars
- A role in determining how your legacy gift will be utilized by Stepping Stones
- Invitations to Stepping Stones' annual meeting and other exclusive events
- Recognition at our special events
- A classic Stepping Stones Legacy Society lapel pin, designating your commitment.
- Subscription to exclusive Legacy Society newsletters and reports
- Special recognition on our agency website, newsletters and annual reports, unless anonymity is desired

Legacy Giving Opportunities

Creating Pathways to Independence

Stepping Stones accepts a variety of legacy gifts. Browse giving options, below:

Legacy Gifts that Provide Immediate Impact

Charitable IRA Rollover	Upon use at retirement, designate IRA funds to Stepping Stones.
Life Insurance	Designate Stepping Stones as partial or entire beneficiary of proceeds from a life insurance policy.
Real Estate	Transfer property to Stepping Stones.
Stock	Transfer appreciated stock to Stepping Stones.

Legacy Gifts that Pay Investment Income

Charitable Lead Trust	Pay current annual trust income to Stepping Stones for a specified period of years, with trust principal reverting back to donor at the trust's end date.
Charitable Remainder Trust	Name Stepping Stones as partial or entire recipient of a charitable remainder trust.
Charity Gift Annuity*	Initiate a contract, transferring cash or property to Stepping Stones. In return, Stepping Stones will pay a fixed amount each year for the lifetime of one or two individuals. * These transfers are irrevocable.

Legacy Gifts that Give in the Future

Bequests	Include a written statement in your will, directing specific assets or a percentage of the estate to Stepping Stones.
Expectancies	Make a promised gift to Stepping Stones for a future date. May be revoked at any time prior to death.
Deferred Gifts*	Transfer cash or property to Stepping Stones, which will not be available for use until a designated time. *These transfers are irrevocable.
Retirement Plans & IRAS	Designate Stepping Stones as a partial or entire beneficiary of retirement plan assets.

Pathways to Independence for People with Disabilities!

GIVEN CAMPUS (INDIAN HILL)

5650 Given Road
Cincinnati, Ohio 45243

UCP CAMPUS (NORWOOD)

2300 Drex Avenue
Cincinnati, Ohio 45212

ALLYN CAMPUS (BATAVIA)

1414 Lake Allyn Road
Batavia, Ohio 45103

BEAUVITA WEST CAMPUS (MONFORT HEIGHTS)

5195 North Bend Road
Cincinnati, Ohio 45211

STAY CONNECTED

 (513) 831-4660

 www.SteppingStonesOhio.org

 [Facebook.com/SteppingStonesOhio](https://www.facebook.com/SteppingStonesOhio)

 @SSOhioInc

 @SteppingStonesOhio

Stepping Stones is a 501(c)(3) tax-exempt organization (EIN # 31-0671799).



2016 Torch Award
WINNER
Cincinnati Better Business Bureau



**ACCREDITED
CHARITY**

